

### Account opening process:

To open a trading and demat account, the following documents are required:

Application form:

Equity trading and demat account opening form

Supporting Documents:

A passport-size photograph to affix and sign across on the Application form

Self-attested copy of the PAN with the signature

Self-attested address proof. Any one of the following documents: Driving licence, voter ID, passport, Aadhaar card. If Aadhaar is being submitted as proof, ensure that a masked Aadhaar is submitted, i.e., black out the first 8 digits of the Aadhaar number. Only the last four digits should be visible.

A bank account proof in the client's name. The bank proof can be one of the following: A personalised cancelled cheque with the name printed on it, bank statement, bank passbook copy with the bank account number, bank logo, seal, MICR, and IFSC code clearly visible

As part of the mandatory In-Person Verification (IPV) requirement for all brokers, a physical verification is required

The filled application form along with the supporting documents can be submitted at our office.

Procedure for filing a complaint:

Client can email to [helpdesk@zenmoney.com](mailto:helpdesk@zenmoney.com) from his registered email ID